

Phase I & II
Lancaster County Convention Center & Marriott Hotel
Exhibit D

	RACL	LCCCA	Total
Site Acquisition	1,250,000	1,440,000	2,690,000
Sunk Cost/Line Reimbursement	2,901,181	1,006,245	3,907,426
Site Cost	4,151,181	2,446,245	6,597,426
Abatement	339,456	544,544	884,000
General Conditions	173,269	226,646	399,915
Demolition	485,335	1,248,004	1,733,339
Façade Stabilization	1,433,046	1,642,160	3,075,206
Caissons	343,945	741,055	1,085,000
General Trades	16,916,525	19,003,629	35,920,155
Site & Utilites	439,416	1,712,883	2,152,299
Concrete	6,836,400	9,023,400	15,859,800
Precast Concrete	2,647,448	157,052	2,804,500
Steel	610,942	5,915,034	6,525,976
Roofing	272,279	1,394,806	1,667,085
Food Service Hood	0	0	0
Conveying system	1,031,294	1,285,486	2,316,780
Plumbing	2,542,914	1,722,759	4,265,673
Fire Protection	467,548	645,662	1,113,210
HVAC	4,339,183	6,536,100	10,875,283
Electrical	2,844,115	5,558,951	8,403,066
Telecommunication/AV	459,040	907,149	1,366,189
Construction Management	1,308,528	2,243,593	3,552,121
Hard Cost	43,490,684	60,508,913	103,999,598
FF&E	7,942,856	7,662,901	15,605,757
A&E Fees	2,485,977	2,514,466	5,000,443
Developer Fees	2,281,933	3,056,992	5,338,925
Professional & Legal-RACL	850,000	0	850,000
Professional & Legal-PSP	1,333,328	0	1,333,328
Deal Legal- LCCCCA	0	3,902,430	3,902,430
Administrative Legal- LCCCCA	0	466,573	466,573
Technical Services Fee	100,000	120,000	220,000
Pre-Opening Expense	1,200,000	1,500,000	2,700,000
Administration Budget (11/06-12/08)	0	1,417,425	1,417,425
Working Capital	500,000	1,475,000	1,975,000
Rate Stabilization Fund	0	450,000	450,000
Builders Risk Insurance	130,287	194,298	324,585
Contingency	2,422,449	1,300,938	3,723,387
Soft Cost	19,246,830	24,061,023	43,307,853
Placement Fees & Legal: IFIP	418,283	0	418,283
Debt Service Reserve: IFIP	1,000,000	0	1,000,000
Capitalized Interest: IFIP	2,000,000	0	2,000,000
Parking Expense	0	47,000	0
Placement Fees & Legal	672,000	828,729	1,500,729
Capitalized Interest	1,294,738	5,504,416	6,799,154
Debt Service Reserve: LCCCA	0	4,111,130	4,111,130
Financing Cost	5,385,021	10,491,275	15,876,296
Total	72,273,716	97,507,456	169,781,172

As of March 27, 2007

Lancaster County Convention Center & Marriott Hotel
Exhibit E

Sources of Funds	PSP/ RACL	LCCCA	Total
Equity	11,000,000	10,524,564	21,524,564
LCCCA Bed Tax	0	5,840,228	5,840,228
Sale of Parking Lot Site	0	442,664	442,664
OGP Grant	2,000,000	0	2,000,000
UDP Grant	3,000,000	0	3,000,000
IDP Grant	2,250,000	0	2,250,000
\$5 M RACP	5,000,000	0	5,000,000
\$7 M RACP	7,000,000	0	7,000,000
\$15 M RACP	0	15,000,000	15,000,000
\$1.5M Façade Grant	1,500,000	0	1,500,000
LCCCA Line of Credit	0	0	0
LCCCA Interest Income	0	1,780,000	1,780,000
IFIP Mortgage	14,523,716	0	14,523,716
IFIP Grant	2,000,000	0	2,000,000
Hotel Mortgage	24,000,000	0	24,000,000
LCCCA Bond	0	63,920,000	63,920,000
Total	72,273,716	97,507,456	169,781,172